

November 10, 2025

QUARTERLY REPORT

## WR-ROLLS Q3 2025 Heat Treatment Sales Report

This report contains forward-looking statements concerning future business operations, market demand, and production activities. These statements are based on current expectations and assumptions of WR-ROLLS management and involve certain operational risks and uncertainties.

WR-ROLLS, a specialized provider of roll heat treatment solutions for the ERW pipe industry, announces its sales results for the third quarter of 2025.

During Q3 2025, demand for high wear-resistant tool steel products and advanced vacuum heat treatment services continued to increase steadily. The Company continued to focus on high-performance roll applications, heat treatment quality consistency, and operational efficiency.

The Company maintained stable furnace operations throughout the quarter, ensuring consistent hardness performance, dimensional stability, and heat treatment quality across all processed products.

### Q1 2025 Sales Summary Results

(tons)		
Material Category	Q3 2025	Share
Standard Tool Steel	1,501.762 tons	67.0%
High Alloy Tool Steel	739.806 tons	33.0%
Total Output	2,241.568 tons	100%

### Q3 2025 Material Composition Ratio

(%)			
Material	Ratio	Material	Ratio
Cr12	22%	SKD11	31%
65Mn	16%	H13	10%
GCr15	10%	Other	4%
9Cr2Mo	7%		

Among processed materials, SKD11 high wear-resistant tool steel products became the largest material category during Q3 2025, accounting for 31% of total processed material volume. Demand for high-performance roll applications and advanced wear-resistant materials continued to increase steadily throughout the quarter.

Cr12 and 65Mn materials continued to maintain stable demand in ERW forming rolls, sizing rolls, and guide roll applications, while H13 products increased further in high-temperature and heavy-load working positions.

Overall, the Company maintained stable furnace operations and consistent heat treatment quality throughout the quarter, while demand for high-performance roll products and vacuum heat treatment services continued to grow steadily.

## Management Commentary:

“During Q3 2025, WR-ROLLS continued to strengthen its position in the field of roll heat treatment services as demand for high-performance and high wear-resistant roll products increased steadily throughout the quarter.

The proportion of high alloy tool steel materials continued to expand during Q3, particularly for SKD11/D2 applications used in demanding industrial working conditions. This reflected growing customer requirements for longer roll service life, higher wear resistance, and stable heat treatment performance.

Throughout the quarter, the Company maintained stable vacuum furnace operations and continued to improve production efficiency, dimensional stability, and heat treatment consistency across all processed products.

WR-ROLLS will continue to focus on advanced roll heat treatment technologies and long-term cooperation with customers in the ERW pipe and industrial tooling sectors.”

## Market Outlook:

WR-ROLLS expects continued growth in demand for high-performance roll products and advanced vacuum heat treatment solutions as industrial customers increasingly require longer roll service life and improved wear resistance performance.

The growing proportion of SKD11/D2 and other high alloy tool steel applications reflects an ongoing shift toward higher-performance roll materials and more demanding industrial working conditions.

Moving forward, the Company will continue to strengthen its capabilities in high alloy tool steel heat treatment, process stability, and precision roll applications for industrial customers.

## For further information

For further information regarding WR-ROLLS and its roll heat treatment services, please visit [www.wr-rolls.com](http://www.wr-rolls.com).

## Contact Information:

WRD Group WR-ROLLS  
International Trade Department  
Tel: [+86 13290661997](tel:+8613290661997)  
Email: [info@wr-rolls.com](mailto:info@wr-rolls.com)  
Website: [www.wr-rolls.com](http://www.wr-rolls.com)

## Company Profile

WR-ROLLS is a specialized provider of roll heat treatment solutions for the ERW pipe industry, focusing on vacuum heat treatment services for tool steel rolls, high wear-resistant roll products, and precision tooling components.

The Company serves customers in the steel pipe, roll manufacturing, and industrial tooling sectors, with continued focus on product quality, hardness stability, and wear resistance performance.

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