

February 18, 2026

QUARTERLY REPORT

## WR-ROLLS Q4 2025 Heat Treatment Sales Report

This report contains forward-looking statements concerning future business operations, market demand, and production activities. These statements are based on current expectations and assumptions of WR-ROLLS management and involve certain operational risks and uncertainties.

WR-ROLLS, a specialized provider of roll heat treatment solutions for the ERW pipe industry, announces its sales results for the fourth quarter of 2025.

During Q4 2025, WR-ROLLS maintained stable production and sales operations despite seasonal adjustments in manufacturing activity toward the end of the year. Demand for both conventional ERW roll products and high-performance wear-resistant tool steel applications remained stable throughout the quarter.

The Company maintained stable furnace operations throughout the quarter, ensuring consistent hardness performance, dimensional stability, and heat treatment quality across all processed products.

### Q4 2025 Sales Summary Results

(tons)		
Material Category	Q4 2025	Share
Standard Tool Steel	1,356.391 tons	66.8%
High Alloy Tool Steel	675.339 tons	33.2%
Total Output	2,031.730 tons	100%

### Q4 2025 Material Composition Ratio

Material Composition Ratio			
Material			
Ratio			
Material	Ratio	Material	Ratio
Cr12	27%	SKD11	23%
65Mn	20%	H13	7%
GCr15	11%	Other	4%
9Cr2Mo	8%		

During Q4 2025, WR-ROLLS continued to maintain a balanced production structure between conventional ERW roll materials and high-performance wear-resistant tool steel products.

Cr12 remained widely used in ERW forming and sizing roll applications, while SKD11/D2 materials continued to account for a significant proportion of total processed volume, reflecting stable demand for high wear-resistant industrial roll products.

The Company also maintained steady demand for 65Mn, GCr15, and H13 materials across guide roll, precision tooling, and heavy-load industrial applications.

Throughout the quarter, WR-ROLLS continued to maintain stable vacuum furnace operations, consistent heat treatment quality, and reliable production efficiency for industrial customers.



## Management Commentary:

“During Q4 2025, WR-ROLLS maintained stable production and sales performance in the field of roll heat treatment services despite seasonal adjustments in manufacturing activity toward the end of the year.

Demand for both conventional ERW roll products and high-performance wear-resistant tool steel applications remained stable throughout the quarter. The Company continued to focus on heat treatment quality consistency, production stability, and operational efficiency across all processed products.

WR-ROLLS will continue to strengthen its vacuum heat treatment capabilities and provide reliable roll solutions for customers in the ERW pipe and industrial tooling sectors.”

## Market Outlook:

WR-ROLLS expects continued demand for high-performance roll products and advanced vacuum heat treatment solutions as industrial customers increasingly focus on roll durability, wear resistance performance, and production efficiency.

The Company will continue to strengthen its capabilities in high alloy tool steel heat treatment, precision roll applications, and advanced heat treatment technologies in order to support long-term industrial customer requirements.

## For further information

For further information regarding WR-ROLLS and its roll heat treatment services, please visit [www.wr-rolls.com](http://www.wr-rolls.com).

## Contact Information:

WRD Group – WR-ROLLS  
International Trade Department  
Tel: [+86 13290661997](tel:+8613290661997)  
Email: [info@wr-rolls.com](mailto:info@wr-rolls.com)  
Website: [www.wr-rolls.com](http://www.wr-rolls.com)

## Company Profile

WR-ROLLS is a specialized provider of roll heat treatment solutions for the ERW pipe industry, focusing on vacuum heat treatment services for tool steel rolls, high wear-resistant roll products, and precision tooling components.

The Company serves customers in the steel pipe, roll manufacturing, and industrial tooling sectors, with continued focus on product quality, hardness stability, and wear resistance performance.

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